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Henry Schein Completes Acquisition of Software of Excellence

Henry Schein has completed its acquisition of Software of Excellence International Ltd who develop, sell and support Oasis and EXACT, two of Australia's leading Dental Practice Management solution. Excluding transaction costs, the total purchase price is NZ\$82.0 million.

"Software of Excellence has a track record of providing Dental practices with reliable and innovative products and services to support their business needs. We believe strongly that this acquisition will allow us to more effectively service the needs of all our customers in an environment where seamless integration of dental equipment, software, and business systems is increasingly important to providing the highest quality solutions to our customers" said Brian Weatherly, Managing Director of Software of Excellence.

The acquisition takes effect immediately with both businesses continuing to operate as they did previously. Oasis and EXACT customers will continue to receive the outstanding service and support they receive today from Software of Excellence and their local distributors. Software of Excellence will retain its independent management and support teams in Australia and New Zealand ensuring a continued focus and specialised attention to software support and development needs of our customers.

About Software of Excellence

Software of Excellence is a leading supplier of practice management systems to both private and public health dentists in the United Kingdom, and is also the largest supplier of dental software in Australia and New Zealand. The Company serves more than 5,000 practices in the United Kingdom, Ireland, Australia and New Zealand and had revenue from continuing operations of Approximately \$19.1 million for its year ended March 31, 2007.

About Henry Schein

Henry Schein, a Fortune 500(R) company, is recognized for its excellent customer service and highly competitive prices. The Company operates through a centralized and automated distribution network, which provides customers in more than 200 countries with a comprehensive selection of more than 85,000 national and Henry Schein private-brand products in stock, as well as more than 100,000 additional products available as special-order items. Headquartered in Melville, N.Y., Henry Schein employs nearly 12,000 people and has operations in 19 countries. The Company's net sales reached a record \$5.05 billion in 2006. For more information, visit the Henry Schein Web site at www.henryschein.com.

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