

# Oasis Treatment Planning

The OASiS Treatment Planning module enables the easy collection of proposed treatment data.

The system can run as a stand alone quoting program or as a repository for data from the Oasis General Charting Program.

The program offers unparalleled flexibility in visit creation, printing, reporting and item completion.

Treatment Plan for Jones, Mr Mark

Plan Information:

Plan#	Date	Description	Rec Date	Acc Date
1	10-08-2004	Plan Number 01		

Third Party Accounts:

Case#	Third Party Name
000000	No Third Party A/C
399001	ACH

Plan Information Summary:

Ln	Visit	TNo	Surfaces	Dr	Item	Fr	Procedure Description	Source	Completed	Miss	3rd Party	Patient	Total	Post
1							VISIT 01			000	0.00	150.00	150.00	✓
2	01	9		01	511	1	Metallic restoration - 1 surface			045	0.00	85.00	85.00	✓
3							VISIT 02			000	0.00	75.00	75.00	✓
4	02	14		01	311	1	Removal of tooth(part)s			000	0.00	75.00	75.00	✓
5	02	13		01	311	1	Removal of tooth(part)s			000	0.00	75.00	75.00	✓
6							VISIT 03			000	0.00	0.00	0.00	✓
7	03	15		01	311	1	Removal of tooth(part)s			000	0.00	75.00	75.00	✓

Summary:

Doctor No.	Consulting Doctor Name	Item Code	Freq	Tooth No	Visit	Surfaces	Miss	3rd Party	Patient	Total	✓
01	Dr Number 1		1		3				0.00	0.00	Apply
							Miss	0.00	310.00	310.00	
							3rd Party	0.00	0.00	0.00	
							Total	0.00	310.00	310.00	49

OASIS PRACTICE MANAGEMENT SOFTWARE

Oasis Software Pty Ltd  
 Suite 11, 33-37 Heatherdale Road,  
 Ringwood Vic. 3134  
 Phone: 03 9873 1133  
 Fax: 03 9873 1033  
 Email: sales@oasis-software.com.au  
 Website: oasis-software.com.au



# Oasis Treatment Plans

The Oasis Treatment Plan system can be used as a simple quoting system for practices who have not installed the Oasis Clinical Manager Module. Alternatively, in its more sophisticated format, the Treatment Plan system acts as a container for all proposed treatment manually entered or posted from the Oasis General Charting program. The Treatment Plan module offers a format for multiple plans, multiple visits, "exploding" group items. The system supports a variety of operation modes, printing formats and export functions.

## Multiple Plans

Plan Information				
Plan#	Date	Description	Rec.Date	Acc.Date
4	18-06-2004	Plan Number 04		
5	18-06-2004	Plan Number 05		

Each patient can have up to 99 separate Treatment Plans - ideal for presenting different treatment options for patients. Each plan has its own recommendation and acceptance dates which can be used for analyzing presentation performance.

## Multiple Visits

Items within plans can be grouped into up to 99 Visits. Each Visit header subtotals time and billing amounts for that visit with data obtained from your item code tables.

Visit header wording is user definable. You can build a library of Visit headers or custom enter text to suit.

## Operation Modes



Treatment Plan item detail lines can come from two sources. From the dental charting module as you mark the chart for proposed treatment. Or alternatively you can manually add your own item or comment lines from within the full screen plan window.

## Dynamic Visit Resequencing

Ln.	Visit	TNo	Surface
1	01	17	
2	0		
3	0		
4	01	11	

- 1st Visit
- 2nd Visit
- 3rd Visit
- 4th Visit
- 5th Visit

Oasis offers a unique method for visit resequencing. Simply click on the item line and select the new visit. Repeat the process for all other lines and then click a button and Oasis will automatically group the changed lines into the appropriate Visits

## Plan Printouts

Treatment Plans can be printed in a variety of different formats:

Standard A4 or A5 formats with text or graphical letters (Requires Simple Forms Designer)

Custom A4 or A5 formats with multiple graphics (Requires Enhanced Forms Designer). The format is entirely user definable.

Screen Dump

Simple Report Listing

Export as Bitmap File or PDF Report Format

## Plan Completion

Item Detail lines can be completed in two ways.

You can complete any line outside the charting system. This creates clinical notes and invoices lines for the selected plan line.

Alternatively, lines or visit headers (all lines in visit) can be completed from within the Oasis General charting system. In this case, clinical notes, invoices and chart are updated in a single process.

## Plan Presentation



Oasis Treatment Plans links directly to the optional Oasis Presentation Manager. Drag/drop the Oasis Treatment Plan Object in the Presentation Manager to import Plans onto your Presentation Form.

The Presentation Form containing the selected Treatment Plan can then be saved against patient records